



CHEPLAPHARM PLACES ADDITIONAL € 300 MILLION CAPITAL MARKET LOAN IN LONDON WITH INSTITUTIONAL INVESTORS

Following a successful roadshow with Institutional Investors in London, CHEPLAPHARM Arzneimittel GmbH was able to issue another loan (TLB market) in mid-November.

This will provide the company with the liquid funds to consistently pursue its sustainable M&A strategy.

"Just in the months of August and September, "said Cheplapharm CEO Sebastian F. Braun," we closed another five acquisitions and are planning one last deal later this year. This will help to further diversify our product portfolio. The new financing options put us in a position to vigorously pursue our growth strategy."

Prerequisites for the second, successful coup on the London capital market were external ratings by S&P and Moody's and the support of an international banking group.

Commenting on the successful mission in London, Jens Rothstein, CFO, said: "We are very pleased with the continued demand and investor confidence in the Cheplapharm business model and our growth strategy. Thanks to the new credit facilities at very attractive rates, we now have the necessary flexibility and liquidity to further develop the company."

About CHEPLAPHARM

CHEPLAPHARM is a pharmaceutical company headquartered in Greifswald, Germany, offering branded and niche products in more than 120 countries worldwide. The family-owned company specializes in selected active substances and indications and focuses on an international Buy And Build Strategy.

Working closely with its business partners, CHEPLAPHARM achieves sustainable annual growth rates. CHEPLAPHARM has been one of the fastest-growing pharmaceutical companies in Europe for years with projected annual sales of 350 million euros in 2018.

Please refer to www.cheplapharm.com for additional information.

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